Role Play Grading Rubric

Name:

Total possible points: 35 Required to pass: 28 Notes

Greeting -3pts	Door Dazzle (Say & Get name) Sound Confident Start the Primary need at the desk	
Discovery -8pts	Ask lifestyle & family questions Ask enough to narrow down to the right 2 phones Ask questions that lead to VHI & Pull Thru sales Ask about streaming services for Perks Ask about discounts/autopay Ask follow up questions Have a good conversation flow Take notes	
Present - 12pts	 Pitch after discovery was complete Pick devices based off of discovery Tied products to the customer needs Did they use 3 to 1 power or two for the phones? Position a promotion correctly Position a Perk Did they T-Chart plan costs Did they add VMP in the TChart They verified current bill vs new bill in the TChart Presentation and Plan was accurate and factual Did they Bundle Accessories Quote today's costs correctly 	
Disclosure -7pts	Did they complete an E-disclosure? Revisit how the promo works Upgrade/New Act fee WFG Warranty Exchange Numbers Exit Dazzle	
Customer Experience -5pts TOTAL	Was the overall experience positive Did the rep remain engaged throughout the transaction Did they come across confident and knowledgeable Were they actively listening to you Did the rep have their resources readily available (ie: SnapVaps, CSpromoGuide, Plan Grid, etc)	